

Making the right decisions has never been more difficult for marketers

Why?

An evolving landscape.

More consumer choice

Rise of the convenience economy

Switching brands is now easier and more commonplace

...and consumers expect more

Consistent experience across all channels and devices

Seamless path to purchase

Compelling brand experience – products aren't enough

Curation and personalisation – showing they're known well

Trusted help to make the right decision

Leaving many marketers with more questions

What do my customers look like?

How are my customers engaging across all channels?

How do I get the most out of my data?

How do I know if I'm reaching my target audience?

How do I deliver a consistent experience across all channels?

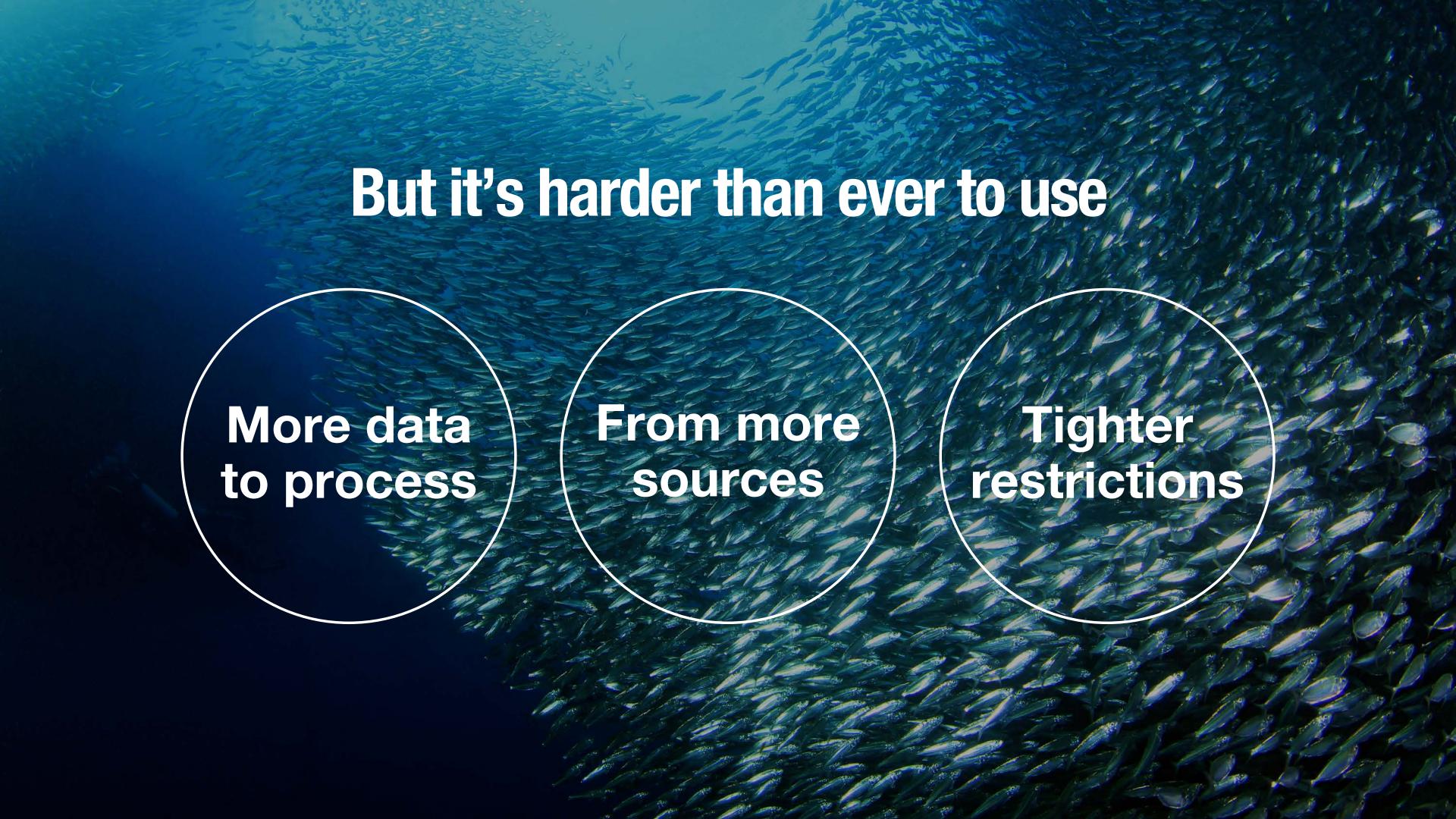
Where should I invest my marketing budget?



INTERNET USERS

4.021 billon ACTIVE SOCIAL MEDIA USERS

 ACTIVE MOBILE SOCIAL MEDIA USERS

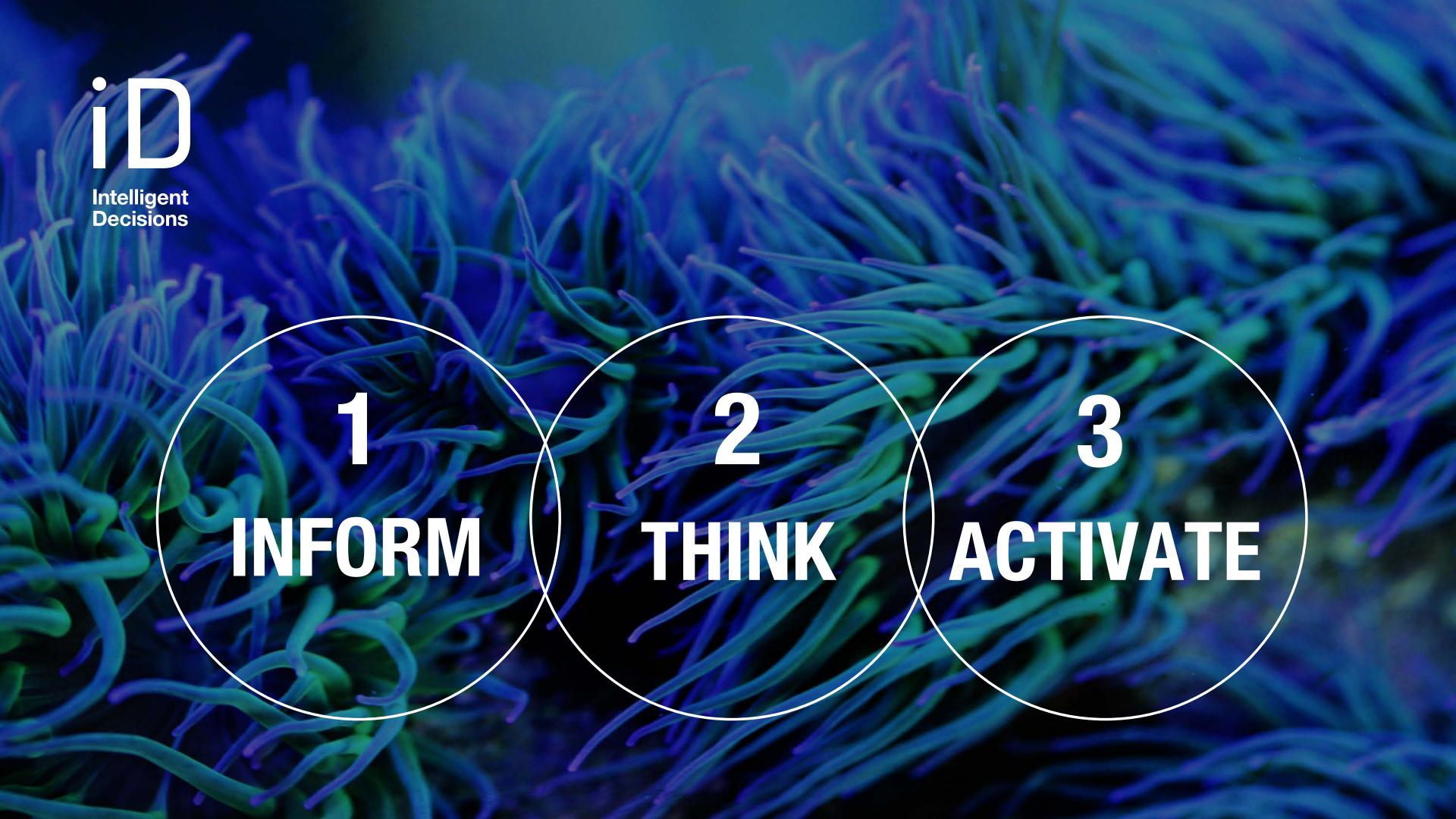






FINDING BETTER WAYS TO GET MORE FROM YOUR EVER-GROWING DATA AND GET CLOSER TO YOUR CUSTOMERS

EMPOWERING YOU TO MAKE BETTER MARKETING DECISIONS





1 INFORM

Customer/market segmentation
Predictive modelling
Recommendations engines
Investigative analysis
Data visualisation
Key metrics reporting
In-store POS measurement
Retail estate planning
Visual Impact Analysis

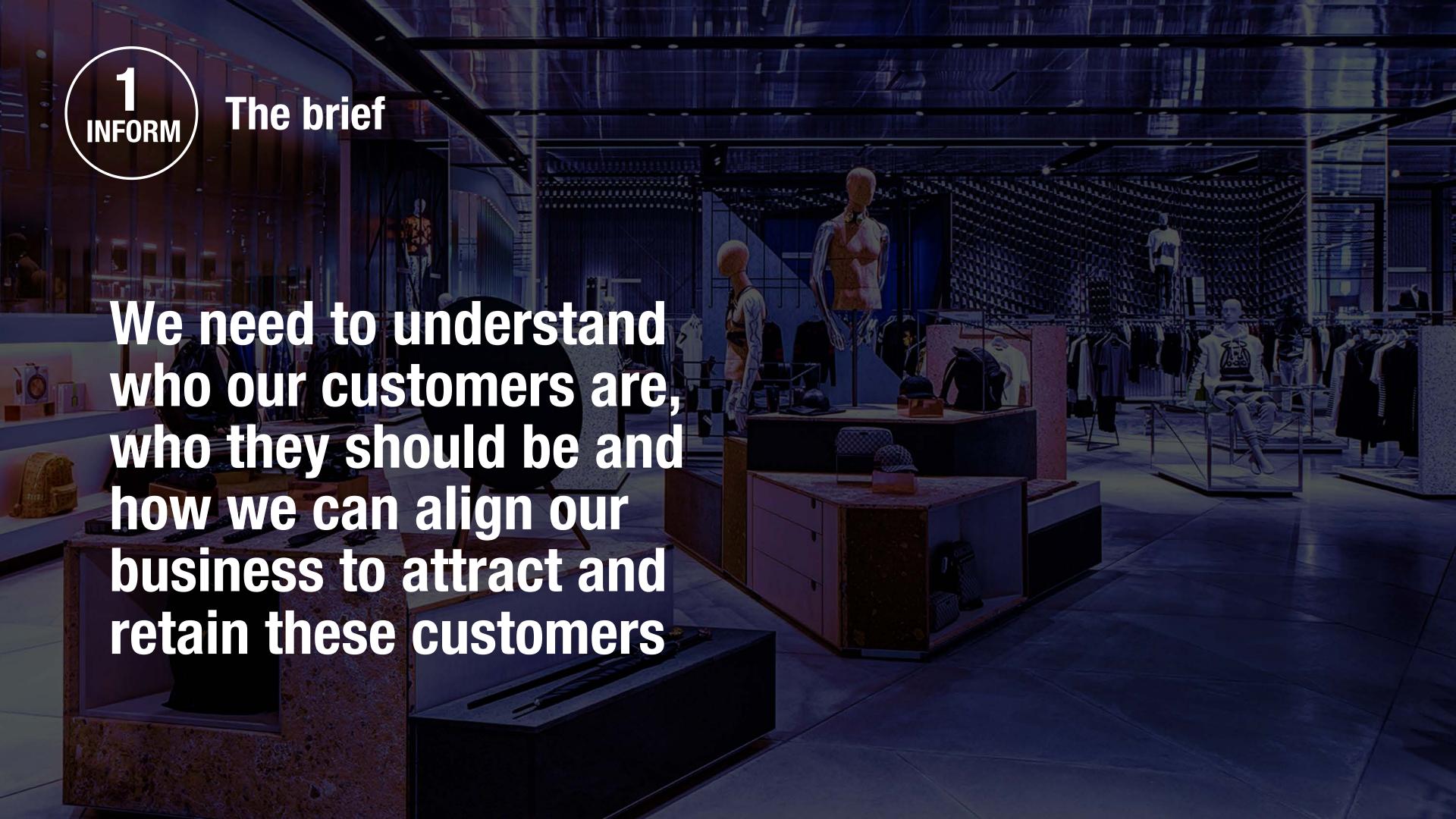
2 THINK

Addressable Audience
Strategy & Planning
MarTech Activation
Data Provision

3 ACTIVATE

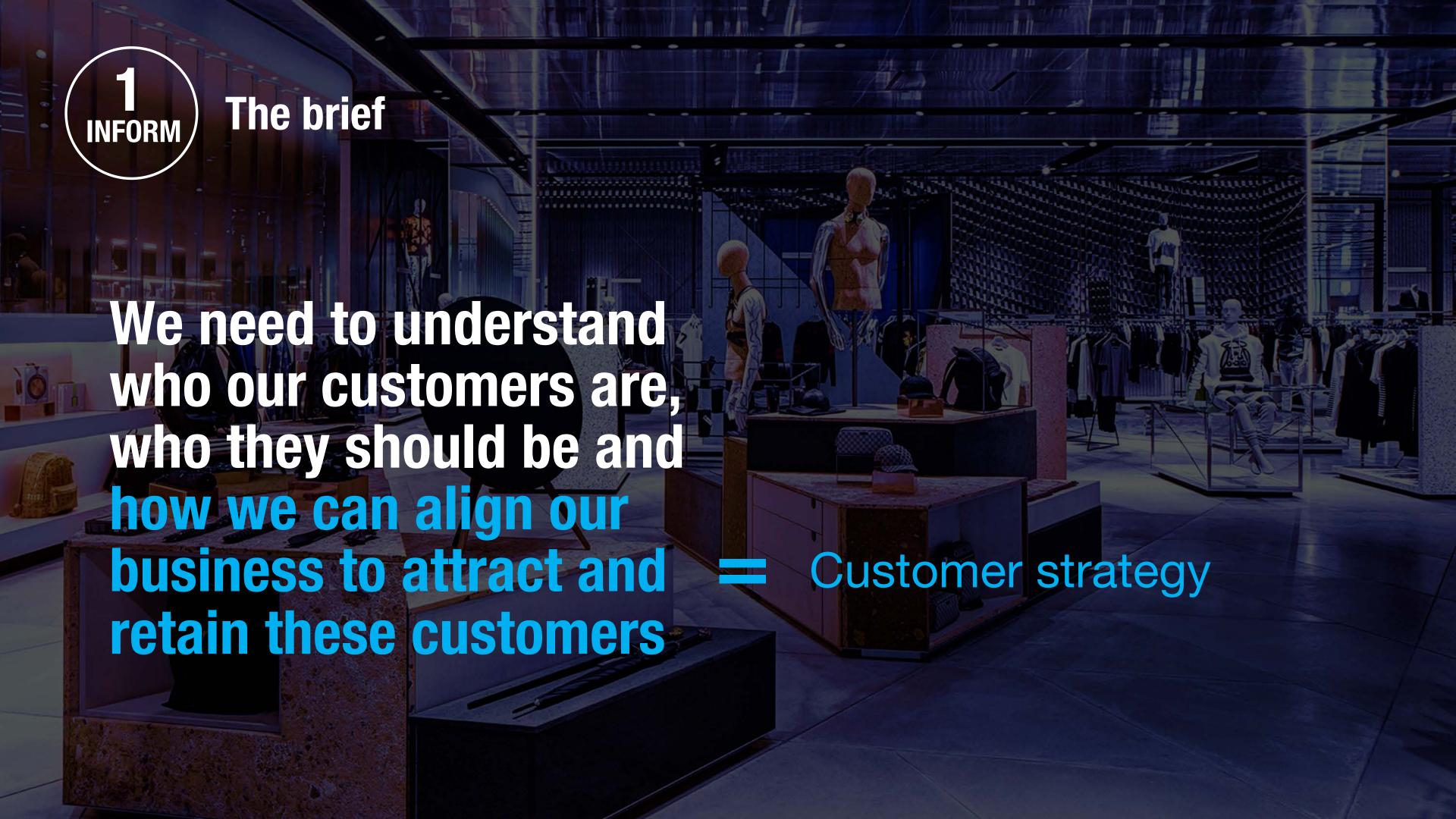
Data transformation
Insight workspace
Personalisation
Orchestration
Activation

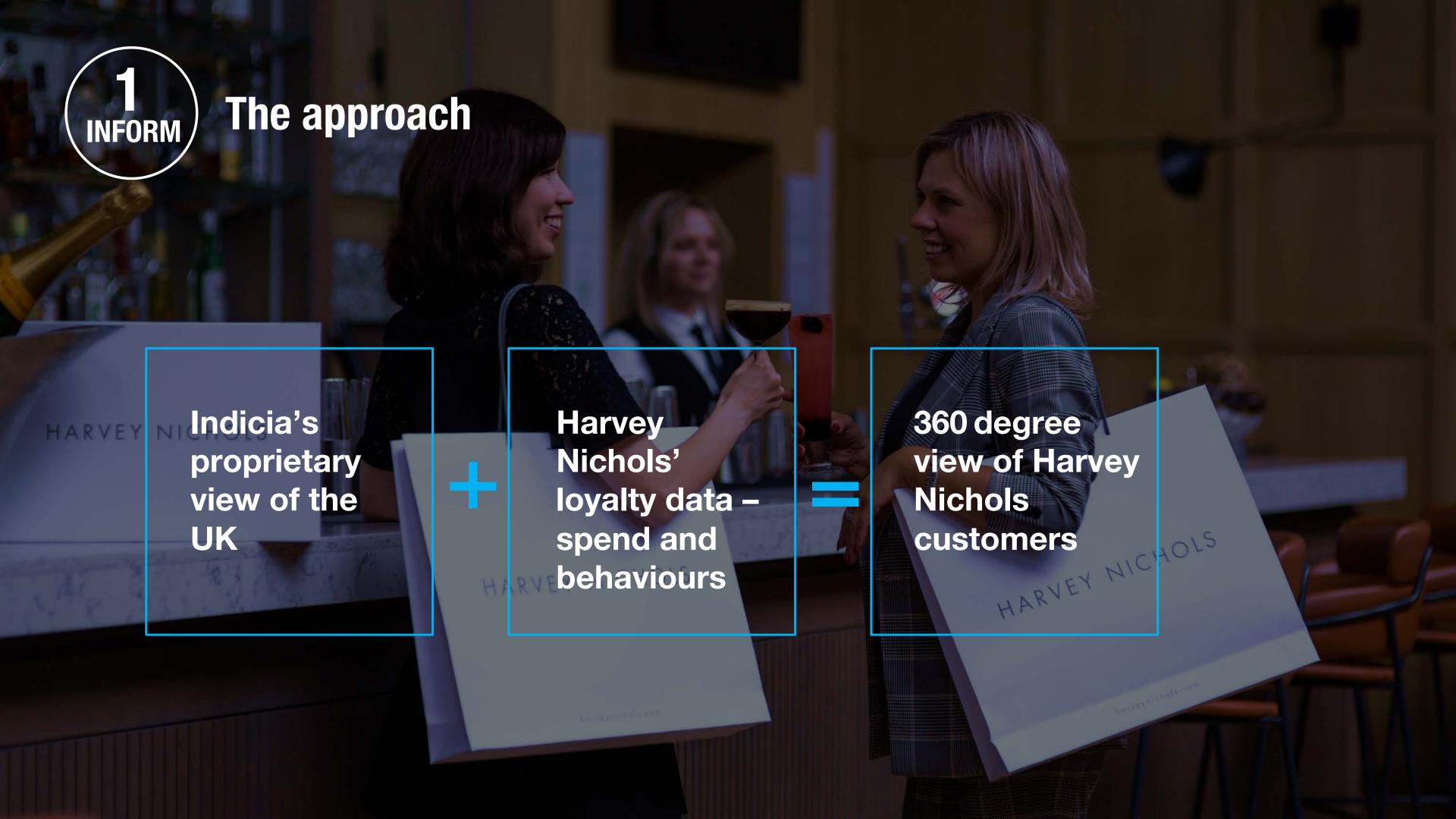










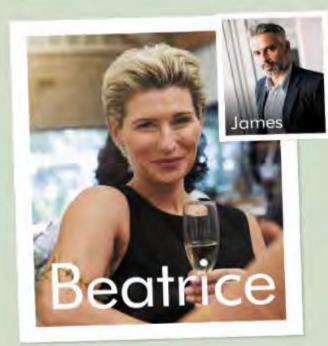




The approach

HARVEY NICH

AFFLUENT LUXURY NATIONAL



46 YEARS OLD

ENGAGEMENT

HOUSEHOLD INCOME

20%

TOTAL % OF BASE

Beatrice is a successful interior designer from a monied background. She lives with her husband and three teenage children in their five-bedroom house but has a second home in a glamorous overseas destination.

Highly wealthy, Beatrice is cushioned by savings and investments. She drives the kids around in the Range Rover Vogue, nips about the city in her Mercedes SLK – and spends a small fortune on groceries.

Beatrice visits Harvey Nichols about three times a year. She browses every department, heads to the salon, and buys whatever catches her eye. She'll often choose items for her husband, children and friends, as well as herself.

As a frequent traveller, Beatrice experiences luxurious stores across the globe. The challenge is giving her an in-store experience that keeps her coming back.

James also enjoys the finer things. He favours accessories to complement his comfortable life, as well as high-value gifts to treat his wife.



84% have a house value of £1,000,000 or more

3.5% of female spend is at Daniel Hersheson



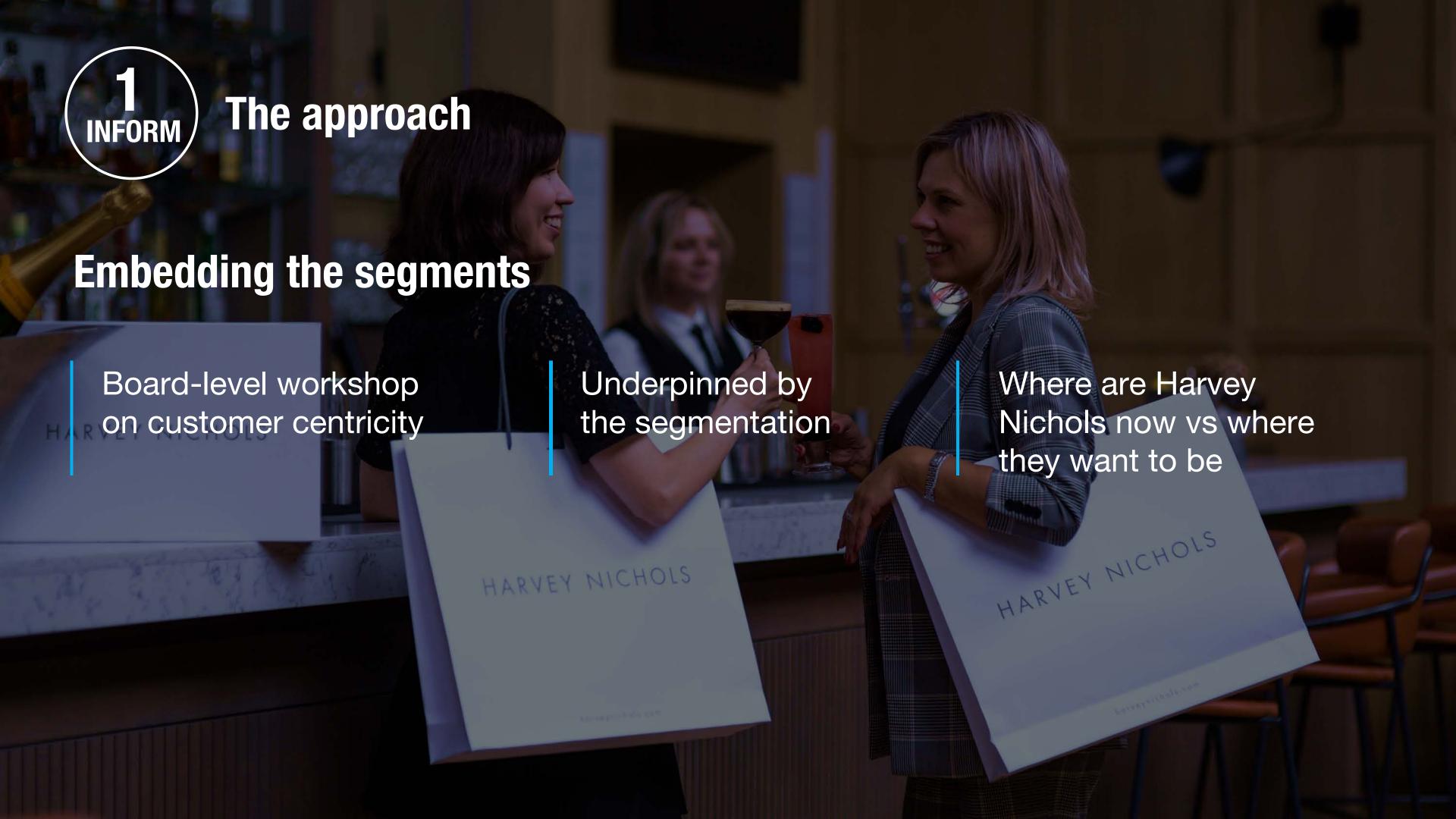
53% have children



41% go on weekend breaks

3.5% of female spend is Max Mara

Y NICHOLS





Embedding the segments

Communications and marketing

- Segment-level marketing plan
- Events aligned to segments
- Social strategy including tone of voice
- CRM programme

Services and experiences

- Events and experiences
- Loyalty and incentive programme
- Rewards
- Feedback and dialogue

Decision-making and new initiatives

- Segment-driven buying
- Merchandising
- In-store services and experiences
- Dynamic pricing
- Brand purpose

Organisation and operations

- Visible customerfocused leadership
- Empowered front line
- Feedback and improvement
- Customer metrics





Media buying – the age of transparency



Nick Brien • 2nd CEO Dentsu Aegis Network Americas 1d • Edited

In 2016, we welcomed Merkle to Dentsu Aegis
Network with the primary aspiration of offering our
clients the most advanced data-driven, people-based
marketing capabilities. Since then, the power of
advanced data analytics to power more innovative and
effective marketing solutions has been proven across
all industry categories.

Last year, IPG purchased Acxiom and last week, Publicis announced their plans to acquire Epsilon. These moves confirm that having a data strategy is not optional, but rather critical, for successful marketing in the 21st century.

We believe that all media channels will become fully digital and fully addressable within the next decade, which in turn, fuels engagement and impact for marketers as well as an improved value exchange with consumers.

446 Likes • 16 Comments

IPG acquires Acxiom for \$2.3bn

Data marketing firm will become part of IPG Mediabrands portfolio.

Publicis Groupe acquires Epsilon in its biggest-ever deal; Q1 results revealed

April 15, 2019 by Claire Beale

\$4.4bn purchase will also see Publicis enter strategic partnership with Epsilon's current owner, Alliance Data.

P&G's Marc Pritchard calls on advertisers to create 'new media supply chain'

April 12, 2019 by Gurjit Degun



Making better decisions

Media buying – the age of transparency



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to create 'new media supply chain'

April 12, 2019 by Gurjit Degun

Making better decisions

Consumers don't think in channels

...and yet marketing is consistently fragmented across them





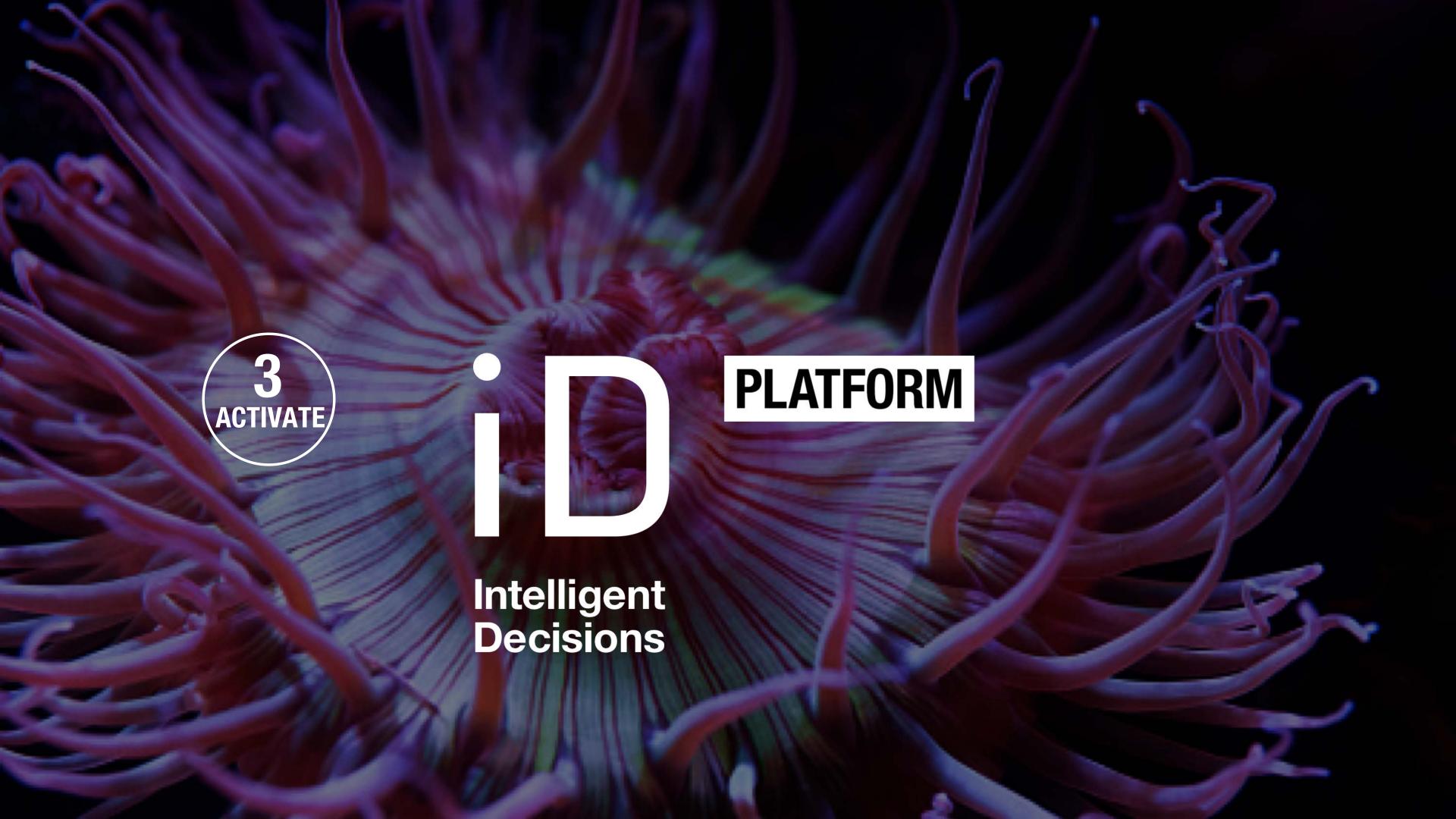
Addressable audience

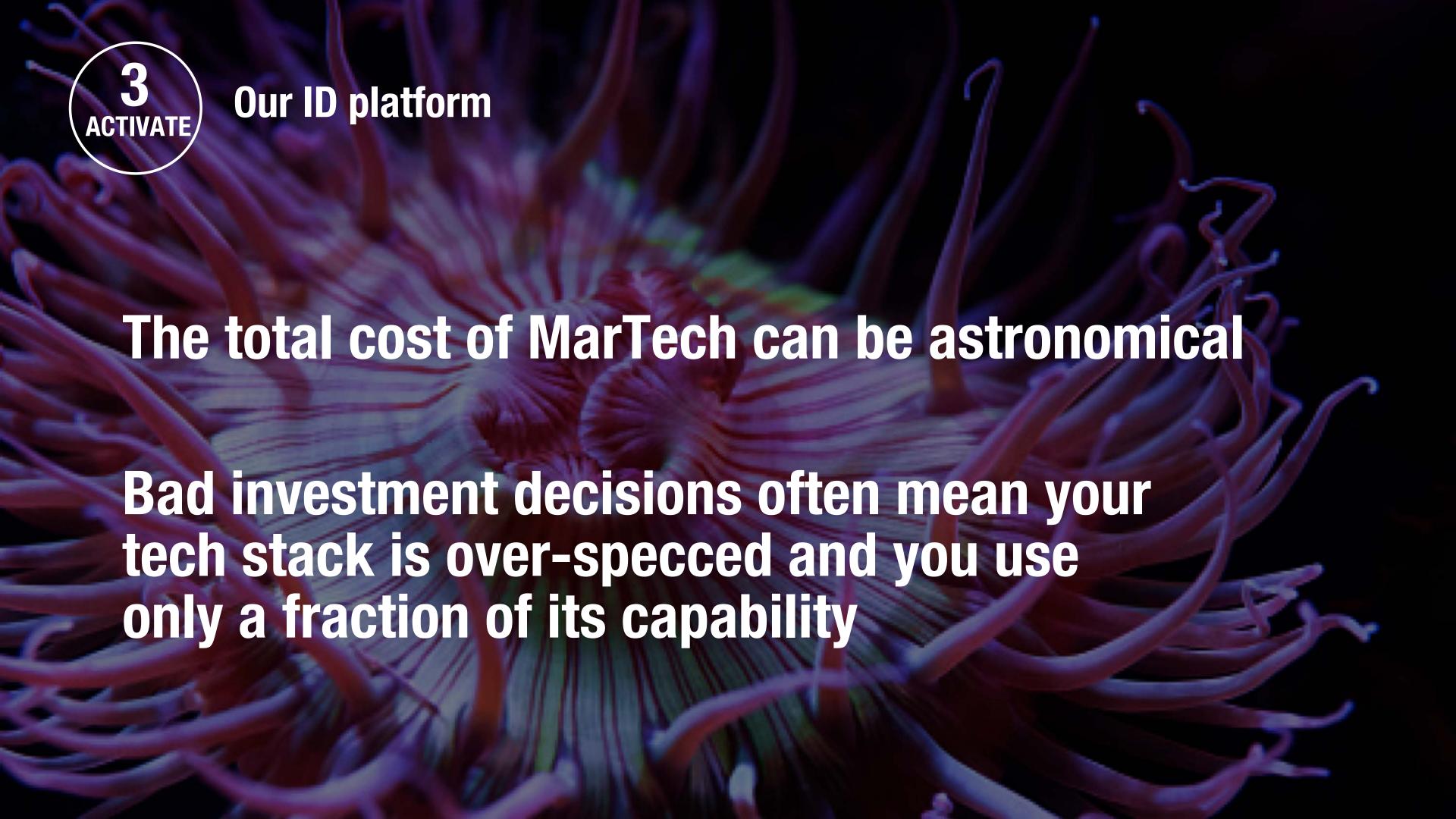
Known, identifiable individuals

Contacted with a consistent message through a range of channels

Confidence in targeting

Measurement







Our ID platform



Proprietary development and tight third-party integrations within a single user interface

Data TRANSFORMATION

Data Bureau Interact Single customer view Event streaming

2 Insight WORKSPACES

Data science workspace Segment visualisation Campaign evaluation Attribution workspace

3 Decision PERSONALISATION

Next best decision
Identity resolution
Content management
Interaction management

Decision ORCHESTRATION

Data orchestration
Decision orchestration
Customer journeys
Contextual marketing

5 Channel ACTIVATION

MarTech integration
Owned-media integration
Email/SMS and push
Paid-media integration

Scaleable and configurable to your specific needs





Identity resolution

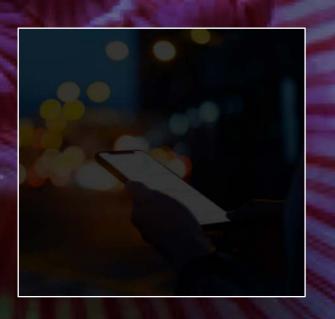
Typically Serving Direct Channels



Account ID or Address



Name, email and phone number



Social Handles and Network ID



First Party Cookies



Typically Serving Brand

Third Party Cookies

Our ID platform gives you the ability to see your customer across all of your channels

In Summary...

- The quality of our marketing is a direct consequence of the quality of your decisions
- The world we live in is complicated, meaning these decisions are more difficult than ever to make
- Making intelligent decisions can turn your data into delighted customers

Thank you!



INDICIA

CONICA MINOLTA MARKETING SERVICE